

ANNOUNCEMENT

CALL OPTION EXERCISE

“SUKUK SUBORDINASI MUDHARABAH BERKELANJUTAN I TAHAP II BANK MUAMALAT TAHUN 2013”

It is hereby notified to the holders of Sukuk Subordinasi Mudharabah Berkelanjutan I Tahap II Bank Muamalat Tahun 2013 (“Sukuk”) that:

The issuer has exercised call option of the Sukuk on the first Bank Day after the 5th anniversary of the Issuance Date on March 29th, 2018.

Payment of Principal and Profit Sharing have been executed through PT Kustodian Sentral Efek Indonesia (KSEI) as Paying Agent with reference to the Trustee Agreement on March 29th, 2018.

Jakarta, April 3rd 2018

ISSUER



PT Bank Muamalat Indonesia Tbk

TRUSTEE



PT Bank Negara Indonesia (Persero) Tbk