

**NOTICE
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF
PT BANK MUAMALAT INDONESIA Tbk**

Assalamualaikum Warahmatullahi Wabarakatuh,

The Board of Directors of PT Bank Muamalat Indonesia Tbk (hereinafter referred to as the "**Company**") domiciled in Jakarta, hereby invite the Shareholders of the Company to attend the Extraordinary General Meeting of Shareholders (hereinafter referred to as the "**EGMS**") that will be held on:

Day / Date : Wednesday, 20 September 2017
Time : 09.00 Western Indonesia Time (WIB) until the end
Venue : Pullman Hotel Jakarta
Jl. M H Thamrin No. 59 Jakarta Pusat 10350 Jakarta Indonesia

With the following agenda of the EGMS:

1. The Usage of the Company's Net Income of the Financial Year of 2016.

Explanation:

Pursuant to the resolution of the Annual General Meeting of Shareholders of the Company dated 30 March 2017 which determined that the Usage of the Company's Net Income of the Financial Year of 2016 will be decided at the nearest EGMS, with due regard to the prevailing laws and regulations. Therefore, the Company has proposed such matter to be included in the EGMS agenda.

2. Changes of the composition of the Management of the Company.

Explanation:

The Company plans to change the composition of the Management (member of the Board of Commissioners, Sharia Supervisory Board and/or Board of Directors) of the Company. Pursuant to Article 9.5, Article 12.4, Article 15.6 and Article 18.9 of Company's Articles of Association, Article 94, Article 109 and Article 111 of Company Law and Article 3 and Article 23 of Financial Services Authority (*Otoritas Jasa Keuangan/OJK*) Regulation No. 33/POJK.04/2014 regarding The Board of Directors and the Board of Commissioners of Public Company, the change of the member composition of the Board of Commissioners, Sharia Supervisory Board and Board of Directors of the Company shall be decided on the General Meeting of Shareholders. Therefore, the Company has proposed such matter to be included in the EGMS Agenda.

3. Limited Public Offering VI with Pre-Emptive Rights.

Explanation:

The Company plans to increase its authorised capital and/or its issued and paid-up capital through Limited Public Offering VI with Pre-Emptive Rights and to conduct other matters related with such Limited Public Offering VI with Pre-Emptive Rights. Pursuant to Article 8 of Financial Services Authority (*Otoritas Jasa Keuangan/OJK*) Regulation No. 32/POJK.04/2015 regarding Capital Increases in Public Companies with Pre-emptive Rights, in conducting capital increases with pre-emptive rights, the Company shall obtain General Meeting of Shareholders' approval. Therefore, the Company has proposed such matter to be included in the EGMS Agenda.

NOTE:

1. The Company will not issue specific invitations to the shareholders, since this Notice constitutes the official invitation pursuant to the provision in Article 10 paragraph 3 letter c of the Articles of Association of the Company.
2. Participants entitled to attend or be represented in the EGMS are the Shareholders of the Company whose names are recorded in the Register of Shareholders of the Company on 28 August 2017 until 16.00 WIB.
3. Shareholders are required to bring a copy of Shares/Collective Shares and Identity Card or other proof of identity to be submitted to the staff before entering the EGMS room. The shareholders in form of legal entity are required to bring a copy of the latest Articles of Association and the latest composition of the management.
4. Shareholders who can not attend in the EGMS can be represented by their proxies by submitting a valid power of attorney (original) to which a duty stamp of Rp6.000,- is affixed as well as a copy of Shares / Collective Shares and Identity Card or other proof of identity of the authorizer and authorized to the staff before entering the EGMS room.
5. The materials of the above mentioned EGMS Agendas are available at the head office of the Company since the date of this Notice has been released until the date of the EGMS.
6. To facilitate the arrangement and order of the EGMS, kindly be present in the EGMS room at the latest 30 (thirty) minutes before the EGMS begins.

Wassalamualaikum Warahmatullahi Wabarakatuh,

Jakarta, 29 August 2017 / 7 Dzulhijjah 1438 H
PT BANK MUAMALAT INDONESIA Tbk
BOARD OF DIRECTORS