

**NOTICE  
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
OF  
PT BANK MUAMALAT INDONESIA Tbk**

*Assalamualaikum Warahmatullahi Wabarakatuh,*

The Board of Directors of PT Bank Muamalat Indonesia Tbk (hereinafter referred to as the "**Company**") domiciled in Jakarta, hereby invite the Shareholders of the Company to attend the Extraordinary General Meeting of Shareholders (hereinafter referred to as the "**EGMS**") that will be held on:

Day/Date : Monday, 16 December 2019 / 19 Rabiul Tsani 1441 H  
Time : 09.00 Western Indonesia Time (WIB) until the end  
Venue : Muamalat Tower Ballroom 2nd floor  
Jalan Prof. Dr. Satrio Kav. 18  
Jakarta 12940, Indonesia

With the following agenda of the EGMS:

**1. Approval for the Plan of Limited Public Offering VI with Pre-Emptive Rights.**

Explanation:

The Company plans to increase its authorised capital and/or its issued and paid-up capital through Limited Public Offering VI with Pre-Emptive Rights and to conduct other matters related with such Limited Public Offering VI with Pre-Emptive Rights. Pursuant to Article 8 of Financial Services Authority (Otoritas Jasa Keuangan/OJK) Regulation No. 32/POJK.04/2015 regarding Capital Increases in Public Companies with Pre-emptive Rights, in conducting capital increases with pre-emptive rights, the Company shall obtain General Meeting of Shareholders' approval. Management of The Company will also explain the result of the implementation of previous Limited Public Offering VI approval which was obtained in the previous EGMS. Therefore, the Company has proposed such matter to be included in the EGMS Agenda.

**2. Approval of the Sukuk Subordinated Issuance.**

Explanation:

To support the Company's growth in the future, Company plans to conduct corporate action through the Sukuk Subordinated issuance. Therefore, the Company has proposed such matter to be included in the EGMS Agenda.

**3. The Changes of the Member of the Sharia Supervisory Board of the Company.**

Explanation:

Pursuant to Article 9.5 and Article 18.9 of Company's Articles of Association and Article 109 Company Law No. 40 of Year 2007, the change of the member composition of the Sharia Supervisory Board of the Company shall be decided on the General Meeting of Shareholders. Therefore, the Company has proposed such matter to be included in the EGMS Agenda.

**NOTE:**

1. The Company will not issue specific invitations to the shareholders, since this Notice constitutes the official invitation pursuant to the provision in Article 10 paragraph 3 letter c of the Articles of Association of the Company.
2. Participants entitled to attend or be represented in the EGMS are the Shareholders of the Company whose names are recorded in the Register of Shareholders of the Company on 22 November 2019 until 16.00 WIB.
3. Shareholders are required to bring a copy of Shares/Collective Shares and Identity Card or other proof of identity to be submitted to the staff before entering the EGMS room. The shareholders in form of legal entity are required to bring a copy of the latest Articles of Association and the latest composition of the management.
4. Shareholders who can not attend in the EGMS can be represented by their proxies by submitting a valid power of attorney (original) to which a duty stamp of Rp6.000,- is affixed as well as a copy of Shares / Collective Shares and Identity Card or other proof of identity of the authorizer and authorized to the staff before entering the EGMS room.
5. The materials of the above mentioned EGMS Agendas are available at the head office of the Company since the date of this Notice has been released until the date of the EGMS.
6. To facilitate the arrangement and order of the EGMS, kindly be present in the EGMS room at the latest 30 (thirty) minutes before the EGMS begins.

*Wassalamualaikum Warahmatullahi Wabarakatuh,*