

INFORMATION DISCLOSURE TO THE SHAREHOLDERS CONCERNING CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS

The Information Disclosure as set forth in this announcement is important to be considered by the shareholders to take a decision in relation with the Company's plan to implement the Limited Public Offering with Pre-emptive Rights ("HMETD"), in accordance with the provision of Financial Service Authority Regulation Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights ("POJK 32/2015") and Financial Service Authority Regulation Number 14/POJK.04/2019 regarding Capital Injection for Public Companies with Pre-emptive Rights ("POJK 14/2019").

For any difficulty in grasping information contained herein or any doubt in taking decision, don't hesitate to consult with competent parties or other professional advisers



PT BANK MUAMALAT INDONESIA Tbk ("Company")

Business Activities:

Engaged in Islamic finance services
Located at South Jakarta, Indonesia

Headquarter:

Muamalat Tower
Jl. Prof. Dr. Satrio Kav. 18, Jakarta 12940

To comply with Article 15 of the Financial Service Authority Regulation Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights as amended by the Financial Service Authority Regulation No. 14/POJK.04/2019 on the Change of the Regulation of Financial Service Authority Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights ("POJK No.32/2015"), and in relation with the Company's plan to increase the equity through Pre-emptive Rights ("PMHMETD") that will require approval from shareholders of the Company in the Extraordinary General Meeting Shareholders ("EGMS") on Friday, dated 30 July 2021, the Board of Directors announce to the Shareholders that:

A. The Maximum Amount of Shares Issued with Pre-emptive Rights

In order to implement the Company's plan to increase the equity through PMHMETD, the Company plans to issue New Shares, namely Series C shares with a nominal value of Rp30 per share with the maximum amount of 35,000,000,000 (thirty-five billion) shares. The Company will be comply with the Financial Service Authority Regulation Number 31/POJK.04/2017 regarding Issuance of Shares with Different Nominal Values ("POJK 31"). In accordance to comply with POJK 31, The Company has obtained the results of the 100% valuation of the Company's shares issued by the Office of Public Appraisal Service (KJPP) Suwendho Rinaldy and Partners (SRR) through the appraisal report no. 0023/2.0059-02/BS/07/0242/1/VI/2021 on June 21, 2021

B. The Estimated Period of Capital Injection Implementation

Complying with Article 8 section (3) POJK No.32/2015, the period of time between EGMS of PMHMETD to the effective date of the PMHMETD registration is no more than 12 (twelve) months. Therefore, the Company plans to implement the capital injection through PMHMETD within 12 (twelve) months.

The PMHMETD will depend and be subject to and will be implemented when EGMS has approved on July 30, 2021 and the effective statement has been declared by OJK regarding the registration of PMHMETD which has been submitted by the Company with reference to the applicable laws and regulations in Indonesia.

C. The Analysis of the Impact of Capital Injection to Financial Condition and Shareholders

The Company expects that the PMHMETD plan will be able to strengthen capital structure of the Company to develop Sharia financing activities which are the part of the Company's main business activities as well as other purposes that can support the Company's business growth so that it will have a positive impacts on the Company's financial condition.

In the event that the shareholders do not exercise their Rights in this PMHMETD, the percentage of Ownership of the Company will be diluted of the percentage of share ownership of the Company.

D. The Projection of Capital Fund Optimization

The Company plans to optimize all gained capital fund in PMHMETD nett (after deducted by fees, and other expenses related to PMHMETD), to strengthen the capital structure and increase the Capital Adequacy Ratio (CAR) of the Company. After the Company receives the capital funds of PMHMETD, it will be classified as Tier-1 capital and a part of the Company's capital structure.

E. Additional Information

The provisions of the PMHMETD, including the final exercise price of the Pre-emptive Rights and the final number of New Shares from the exercise of the Rights to be issued, will be disclosed in the Prospectus issued to the Company's PMHMETD, which will be made available to the Company's entitled shareholders on time, with reference to the applicable laws and regulations.

To obtain information in connection with this PMHMETD plan, the Company's shareholders can contact the Corporate Secretary of the Company, on every business day and business hours of the Company at the address below:

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Jakarta, 23 June 2021 / 12 Zulqad'ah 1442 H
PT Bank Muamalat Indonesia Tbk
Board of Directors