

INFORMATION DISCLOSURE

In order to comply with the Regulation of Financial Service Authority Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights as amended by the Regulation of Financial Service Authority No. 14/POJK.04/2019 on the Change of the Regulation of Financial Service Authority Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights



PT BANK MUAMALAT INDONESIA Tbk

("Company")

Business Activities:

Engaged in Islamic finance services
Located at South Jakarta, Indonesia

Headquarter:

Muamalat Tower
Jl. Prof. Dr. Satrio Kav. 18, Jakarta 12940

To comply with Article 15 of the Financial Service Authority Regulation Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights as amended by the Financial Service Authority Regulation No. 14/POJK.04/2019 on the Change of the Regulation of Financial Service Authority Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights ("POJK No.32/2015"), and in relation with the Company's plan to increase the equity through Limited Public Offering ("PUT") with Pre-emptive Rights ("HMETD") that will require approval from shareholders of the Company in the Extraordinary General Meeting Shareholders ("EGMS") on Thursday, dated 29 April 2021, the Board of Directors announce that:

A. The Maximum Amount of Shares Issued with Pre-emptive Rights

In order to implement the Company's plan to increase the equity by pre-emptive rights, the Company plans to issue Series B shares with a nominal value of Rp100 per share with the maximum amount of 32,965,648,490 (thirty-two billion nine hundred sixty-five million six hundred forty thousand four hundred ninety) shares.

B. The Estimated Period of Capital Injection Implementation

Complying with Article 8 section (3) POJK No.32/2015, the period of time between EGMS of PUT HMETD to the effective date of the PUT HMETD registration is no more than 12 (twelve) months. Therefore, the Company plans to implement the capital injection through PUT HMETD within 12 (twelve) months.

The PUT HMETD will depend and be subject to and will be implemented when EGMS has approved on April 29, 2021 and the effective statement has been declared by OJK regarding the registration of PUT HMETD which has been submitted by the Company with reference to the applicable laws and regulations in Indonesia

C. The Analysis of the Impact of Capital Injection to Financial Condition and Shareholders

The Company expects that the Limited Public Offering VI (PUT VI) plan will be able to strengthen capital structure of the Company to develop Sharia financing activities which are the part of the Company's main business activities as well as other purposes that can support the Company's business growth so that it will have a positive impacts on the Company's financial condition.

In the event that the shareholders do not exercise their Rights, the percentage of Ownership of the Company will be diluted to a maximum of 76.36%.

D. The Projection of Capital Fund Optimization

The Company plans to optimize all gained capital fund in PUT HMETD nett (after deducted by fees, and other expenses related to PUT HMETD), to strengthen the capital structure and increase the Capital Adequacy Ratio (CAR) of the Company. After the Company receives the capital funds of PUT HMETD, it will be classified as Tier-1 capital and a part of the Company's capital structure.

E. Additional Information Including The Payment of Shares in Other Forms

In the implementation of the PUT VI, there is no payment of shares in other forms to the Company. To obtain information in connection with this PUT VI plan, the Company's shareholders can contact the Corporate Secretary of the Company, on every business day and business hours of the Company at the address below:

PT BANK MUAMALAT INDONESIA Tbk

Muamalat Tower

Jl. Prof. Dr. Satrio Kav. 18, Jakarta 12940

Tel. (62-21) 80666000

Faks. (62-21) 80666001

Website: www.bankmuamalat.co.id

Email: corporate.affairs@bankmuamalat.co.id

Jakarta, 23 March 2021 / 9 Sya'ban 1442 H

PT Bank Muamalat Indonesia Tbk

Board of Directors