



Bank Muamalat



Number : 16 /B/FND-SRT/I/2018  
Attachment : -  
Subject : Material Information or Facts Report

Jakarta, 29 January 2018

Kepada:

**Otoritas Jasa Keuangan ("OJK")**  
Gedung Sumitro Djohadikusumo  
Jl. Lapangan Banteng Timur 2-4  
Jakarta - 10710

**Att : Mr. Ir. Hoesen, M.M.**  
*Executive Head of the Capital Markets Supervisory Board*

Respectfully,

We herewith submit a Material Information or Facts Report, as follows:

Name of Issuer : PT Bank Muamalat Indonesia Tbk. ("Company")  
Business Sector : Shariah Banking  
Telephone : (021) 80666000  
Fax : (021) 80666066  
Email : [corporate.secretary@bankmuamalat.co.id](mailto:corporate.secretary@bankmuamalat.co.id)

1.	Date of Event	January 29 <sup>th</sup> , 2017
2.	Type of Material Information or Fact	Exercise of Call Option Sukuk Subordinasi Mudharabah Berkelanjutan I Tranche II Bank Muamalat Year 2013 ("Sukuk")
3.	Description of Material Information or Fact	<ul style="list-style-type: none"> <li>a. The Company intends to exercise a Call Option of Sukuk of IDR 700,000,000,000 (seven hundred billion rupiahs).</li> <li>b. The implementation will be conducted on the first Bank Day after the 5<sup>th</sup> anniversary of the Emissions Date on March 29<sup>th</sup>, 2018.</li> <li>b. Payment of Principal and Profit Sharing will be executed through PT Kustodian Sentral Efek Indonesia (KSEI) as Paying Agent with reference to the Trustee Agreement.</li> </ul>
4.	Impact of event, material information or fact on operational, legal and financial condition or the continuity of the Company as at the date of this letter.	The Sukuk Call Option exercise has an impact on the Company's financial condition, including the Company's liquidity. However, the Company has sufficient liquidity conditions to exercise the Call Option.



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5. Other Information	That other than the information we have disclosed above at the present time there are no events, information or other material facts which we have not disclosed, other than the information mentioned above.
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Thank you for your attention and cooperation.

Yours Sincerely,  
PT Bank Muamalat Indonesia Tbk.

**Hery Syafril**  
Director

**Andri Donny**  
Director

**Copy:**

1. Departemen Perbankan Syariah - Otoritas Jasa Keuangan