

DISCLOSURE OF INFORMATION

In Order to Fulfill Financial Services Authority (OJK) Regulation No. 32 /POJK.04/2015
on Capital Increases With Pre-Emptive Rights For Public Companies



PT BANK MUAMALAT INDONESIA Tbk

("Company")

Business Activities:

Engaged in Islamic Banking

Domiciled in South Jakarta, Indonesia

Head Office:

Muamalat Tower, 18th Floor

Jl. Prof. Dr. Satrio Kav. 18 Jakarta 12940

In order to fulfill the stipulation of Article 15 of Financial Services Authority (OJK) Regulation No. 32 /POJK.04/2015 on Capital Increases With Pre-Emptive Rights For Public Companies ("**OJK Regulation No. 32/2015**") and in relation with Company's plan to increase its capital through Limited Public Offering ("**LPO**") with Pre-Emptive Rights ("**PER**"), which will be requested to be approved at the Extraordinary General Meeting of Shareholders ("**EGMS**") which will be convened by the Company on September 20th, 2017, the Board of Directors of the Company hereby announce that in implementing the Company's plan to conduct capital increase with PER, the Company plans to issue shares in amount which will be decided later.

If all of the shareholders of the Company exercise its PER which being offered in such LPO with PER in accordance with its right, then there will be no changes on the shareholders composition. But, if the shareholders of the Company does not exercise its PER in such LPO with PER, then the ownership of such shareholders of the Company will be diluted in accordance with the portion of its PER that he/she exercised.

The Company planned to use all of the net fund which obtained from such LPO with PER to strengthen its capital structure, Capital Adequacy Ratio (CAR) and other purpose which will be decided later. After the Company received the resulted fund of such LPO with PER, then such fund will be classified into Tier 1 Capital and becomes part of Company's capital structure.

Jakarta, August 14th, 2017
PT Bank Muamalat Indonesia Tbk
Board of Directors