

**INFORMATION CORRECTION OF  
INFORMATION DISCLOSURE TO THE SHAREHOLDERS CONCERNING CAPITAL INCREASE WITH  
PRE-EMPTIVE RIGHTS  
PT BANK MUAMALAT INDONESIA Tbk  
("Company")**

*Assalamualaikum Warahmatullahi Wabarakatuh,*

Referring to the Information Disclosure to the Shareholders Concerning Capital Increase With Pre-Emptive Rights published on 23 June 2021 in Harian Terbit newspaper and uploaded in the website of the Company, [www.bankmuamalat.co.id](http://www.bankmuamalat.co.id) ("Information Disclosure"), the Board of Directors of the Company hereby rectifies the Information Disclosure to the Shareholders Concerning Capital Increase With Pre-Emptive Rights in the provisions of Item A and B so that subsequently to read as follows:

To comply with Article 15 of the Financial Service Authority Regulation Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights as amended by the Financial Service Authority Regulation No. 14/POJK.04/2019 on the Change of the Regulation of Financial Service Authority Number 32/POJK.04/2015 regarding Capital Injection for Public Companies with Pre-emptive Rights ("POJK No.32/2015"), and in relation with the Company's plan to increase the equity through Pre-emptive Rights ("PMHMETD") that will require approval from shareholders of the Company in the Extraordinary General Meeting Shareholders ("EGMS") on Monday, dated 30 August 2021, the Board of Directors announce to the Shareholders that:

**A. The Maximum Amount of Shares Issued with Pre-emptive Rights**

In order to implement the Company's plan to increase the equity through PMHMETD, the Company plans to issue New Shares, namely Series C shares with a nominal value of Rp30 per share with the maximum amount of 40,000,000,000 (forty billion) shares. The Company will comply with the Financial Service Authority Regulation Number 31/POJK.04/2017 regarding Issuance of Shares with Different Nominal Values ("POJK 31"). In accordance to comply with POJK 31, The Company has obtained the results of the 100% valuation of the Company's shares issued by the Office of Public Appraisal Service (KJPP) Suwendho Rinaldy and Partners (SRR) through the appraisal report no. 0023/2.0059-02/BS/07/0242/1/VI/2021 on 21 June 2021.

**B. The Estimated Period of Capital Injection Implementation**

Complying with Article 8 section (3) POJK No.32/2015, the period of time between EGMS of PMHMETD to the effective date of the PMHMETD registration is no more than 12 (twelve) months. Therefore, the Company plans to implement the capital injection through PMHMETD within 12 (twelve) months.

The PMHMETD will depend and be subject to and will be implemented when EGMS has approved on 30 August 2021 and the effective statement has been declared by OJK regarding the registration of PMHMETD which has been submitted by the Company with reference to the applicable laws and regulations in Indonesia.

Other provisions as set out in the Information Disclosure remain the same or unchanged.

*Wassalamualaikum Warahmatullahi Wabarakatuh,*

Jakarta, 25 August 2021 / 16 Muharram 1443 H  
**PT BANK MUAMALAT INDONESIA Tbk**  
BOARD OF DIRECTORS