



Bank Muamalat



Number : 028/B/RBD-SRT/IX/2017  
Attachment : -  
Subject : Material Information or Facts Report

Jakarta, 27 September 2017

Kepada:

**Otoritas Jasa Keuangan ("OJK")**  
Gedung Sumitro Djohadikusumo  
Jl. Lapangan Banteng Timur 2-4  
Jakarta - 10710

Att : **Mr. Ir. Hoesen, M.M.**  
*Executive Head of the Capital Markets Supervisory Board*

Respectfully,

We herewith submit a Material Information or Facts Report, as follows:

Name of Issuer : PT Bank Muamalat Indonesia Tbk. ("**Company**")  
Business Sector : Shariah Banking  
Telephone : (021) 80666000  
Fax : (021) 80666066  
Email : [corporate.secretary@bankmuamalat.co.id](mailto:corporate.secretary@bankmuamalat.co.id)

1.	Date of Event	25 September 2017
2.	Type of Material Information or Fact	The signing of the Conditional Share Subscription of the Company agreement (" <b>Agreement</b> ") signed between the Company and PT Minna Padi Investama Sekuritas Tbk. (" <b>Minna Padi</b> ").
3.	Description of Material Information or Fact	<p>a. In line with the capital requirement, the Company plans to increase its issued and paid-up capital by issuing a maximum 80,000,000,000 (eighty billion) Series B shares ("<b>New Shares</b>") which will be issued through a <b>Rights Issue</b> in line with OJK regulation No. 32/POJK.4/2015.</p> <p>b. The Rights Issue has been approved in the Extraordinary General Meeting of Shareholders held on 20 September 2017.</p> <p>c. With regards to the plan of the Company to issue New Shares, Minna Padi, alone and/or together with other investors intend to become the shareholders of the Company by acting as a stand-by buyer in the Rights Issue and will acquire the new shares which are not subscribed by shareholders who receive the Rights Issue option. Hence, as soon as the new shares are issued, the Company and shareholders guarantee that Minna Padi, alone and/or together with other investors will become a shareholder with at least 51% (fifty one percent) of the total issued and paid-up capital of the Company after the</p>



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		issuance of the New Shares, the issuance of which will be executed once the prerequisites of the Agreement has been satisfied. The amount of the transaction is Rp.4,500,000,000,000 (four trillion five hundred billion Rupiah).
4.	Impact of event, material information or fact on operational, legal and financial condition or the continuity of the Company as at the date of this letter.	<p>The signing of the Agreement regarding the Rights Issue allows the company to have a stand-by buyer who will subscribe to the New Shares of the Company, should the said New Shares not be subscribed by the shareholders who receive the Rights Issue offer.</p> <p>In addition, up to this moment, the transaction remains in process to be executed in accordance to the content of the Agreement. Hence, there is yet to be any impact on the operational, legal and financial condition or the continuity of the Company as at the date of this letter.</p>
5.	Other Information	The subscription of the New Shares of the Company will be governed in the Stand-by Buyer Agreement which will be signed at the latest, one day prior to the Rights Issue registration with OJK. The Company has not yet registered the Rights Issue plan with OJK.

Thank you for your attention and cooperation.

Yours Sincerely,

**PT Bank Muamalat Indonesia Tbk.**

**Purnomo Budiwibowo Soetadi**

Director and Acting President Director

**Copy:**

1. Board of Commissioners Bank Muamalat Indonesia
2. Sharia Banking Department - Otoritas Jasa Keuangan